

**APPENDIX I**  
**Approved 403(b) Investment Option Providers**  
**Effective Date 05/14/2021**  
**SOUTHWEST OHIO COUNCIL OF GOVERNMENTS**

<u>Provider Name</u>	<u>Provider Contact</u>	<u>Provider Telephone</u>
AMERICAN FIDELITY ASSURANCE	CUSTOMER SERVICE	(800) 662-1113
EQUITABLE LIFE INSURANCE COMPANY	403B DESK	(800) 628-6673
GREAT AMERICAN FINANCIAL RESOURCES	MAUREEN WOOLEVER	(513) 412-1585
PLANMEMBER SERVICES	SERVICE CENTER	(800) 874-6910

**Important Notes:**

1. As provided under the Plan, any authorized Vendor named in Appendix I has agreed to share information necessary for compliance purposes with Employer, an Administrator and/or with any other 403(b) provider as may be required to facilitate compliance with the Plan and all applicable laws and regulations.
2. Each Vendor named above is required to maintain records of the Funding Vehicles offered under the Plan to comply with the information sharing requirements of the Plan and applicable information sharing agreements.

This Appendix is dated: \_\_\_\_\_